

RESOLUTION 8-3-25

RESOLUTION PROVIDING FOR THE SALE OF APPROXIMATELY \$9,500,000 GENERAL OBLIGATION PROMISSORY NOTES, SERIES 2025A

WHEREAS on June 10, 2025, the County Board of Supervisors for Green County, Wisconsin (the "County") adopted an initial resolution (the "Initial Resolution") by a vote of at least three-fourths of the members-elect authorizing the issuance of general obligation promissory notes in an amount not to exceed \$86,130,000 for public purposes, including paying the cost of designing, constructing and equipping a new county jail facility and law enforcement center and various campus-wide site improvements along with any demolition and/or relocation of existing structures necessitated thereby as well as Highway projects (collectively, the "Project"); and

WHEREAS, the County has determined that it is necessary and desirable to finance the Project, as authorized by the Initial Resolution, in phases with the first phase consisting of issuing approximately \$9,500,000 general obligation promissory notes, pursuant to Chapter 67, Wisconsin Statutes.

NOW, THEREFORE, BE IT RESOLVED by the County Board of Supervisors of the County that:

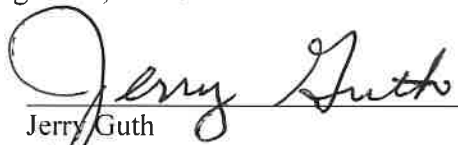
Section 1. Issuance of the Notes. The County shall issue its General Obligation Promissory Notes, Series 2025A (the "Notes") in the approximate amount of \$9,500,000 for the purpose of financing the first phase of the Project.

Section 2. Sale of the Notes. The County Board of Supervisors hereby authorizes and directs that the Notes be offered for public sale. At a subsequent meeting, the County Board of Supervisors shall consider such bids for the Notes as may have been received and take action thereon.

Section 3. Notice of Sale. The County Clerk (in consultation with PFM Financial Advisors LLC ("PFM")) be and hereby is directed to cause notice of the sale of the Notes to be disseminated in such manner and at such times as the County Clerk may determine and to cause copies of a complete Official Notice of Sale and other pertinent data to be forwarded to interested bidders as the County Clerk may determine.

Section 4. Official Statement. The County Clerk (in consultation with PFM) shall cause an Official Statement to be prepared and distributed. The appropriate County officials shall determine when the Official Statement is final for purposes of Securities and Exchange Commission Rule 15c2-12 and shall certify said Official Statement, such certification to constitute full authorization of such Official Statement under this resolution.

Adopted, approved and recorded August 12, 2025.

  
Jerry Guth  
Chairperson

ATTEST:

  
Arianna L. Voegeli  
County Clerk

(SEAL)